HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sheung Yue Group Holdings Limited
Date Submitted	05/12/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1633</u> Descrip	SHEUNG	YUE GP				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance beginning as at 11/11/2016 (See remarks*)	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	2,000,000,000	HK\$0.01	_HK\$20,000,000.00			
(2) Stock code : <u>N/A</u> Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	<u>N/A</u> [Description	:		
		р	No. of reference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month			
Increase/(decrease))			-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance beginning as at 11/11/2016	660,000,000					
Increase/ (decrease) during the month	0		<u> </u>			
Balance at close of the month	660,000,000					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares			• • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on 24						
October 2016						
(24/40/0040)						
(24/10/2016)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
. ,						
3.						
shares						
(Note 1)		Tata	A (Ordina			
		Tota	al A. (Ordina			
			•	ce shares)		
			,	ther class)		
Total funds raised d		onth from exerc	ise			
of options (State cu	rency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
		<u> </u>		·		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccuphla (Noto 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
3.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
• • • • • • • • • • • • • • •						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	. <u> </u>					
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
	,					
		Total E	B. (Ordina	ary shares)		-
			(Preteren	ce shares)		-
			(U	ther class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
	_ _ _					
Subscription price						
EGM approval date (if applicable)	(/ /)		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Share Capital				No of now	No of now
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montai
			Class of shares issuable (Note 1)				
	Diskte is sure	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
2.	Open offer	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
۷.	Open oner	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,	,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

Type of Issue month Class of shares month S. Scrip dividend At price : State currency Issue and allotment (d/mn/yyy) (/ /) (d/mn/yyy) EGM approval date: (/ /) (d/mn/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyy) (/ /) (d/mm/yyy) N/A N/A	Class of shares issuable (Note 1) At price : State currency Issue and allotment (/ / date : (dd/mm/yyyy))		month
At price : State currency issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares cancellation date : (/ /) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares cancellation date : (/ /) (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares cedemed (Note 1) N/A N/A 7. Redemption of shares Class of shares cedemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment currency (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment currency (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment currency (/ /) (dd/mm/yyyy)	At price : State currency Issue and allotment (/ / date : (dd/mm/yyyy))		
5. Scrip dividend EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares)		
EGM approval date: (/ /) (dd/mm/yyyy)				
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price : State issue State currency 8. Consideration At price : State (Currency -	EGM approval date: (/ /)	N 1/A	N1/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A			<u>N/A</u>	<u>_N/A</u>
shares Odd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				
Image: Class of shares (dd/mm/yyyy)	editobilation date :)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))	NI/A	NI/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			<u> </u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Base issue EGM approval date: Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy))		
8. Consideration At price : State Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))	N1/A	N 1/A
8. Consideration issue At price : State currency Building State Currency Bui			<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				
(dd/mm/yyyy)	Af hrich - icede and alletinent)		
<u>N/A</u> <u>N/A</u>)		
			<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal share: (Preference share: (Other class)	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

*The shares of Sheung Yue Group Holdings Limited were listed on the main board of The Stock
Exchange of Hong Kong Limited on 11 November 2016
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.